



MINISTRY OF FINANCE
INCOME TAX OFFICE

APPLICATION FOR £4,000 TAX CREDIT FOR PERSONS OVER 60YRS

Name:

Address:

Taxpayer Ref. Number:Date of Birth.

Email Address:.....

Telephone / Mobile Number:.....

Please answer the following questions by placing a tick in the appropriate box:

	YES	NO
1. Are you currently in receipt of an occupational pension/annuity?	<input type="checkbox"/>	<input type="checkbox"/>
2. Will you be receiving an occupational pension/annuity in the Future? <small>If 'Yes' a pension forecast must be provided. You can obtain this from your pension provider.</small>	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you ever contributed towards any pension plan or scheme?	<input type="checkbox"/>	<input type="checkbox"/>
4. Has any employer (past or present) contributed towards any Pension plan or scheme on your behalf?	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you ever received or will receive a lump sum in lieu Of a pension/annuity? <small>If 'Yes' Proof of the lump sum payment must be provided.</small>	<input type="checkbox"/>	<input type="checkbox"/>
6. If you have answered yes to any of the above questions, please provide fullest details:		
.....		
.....		
.....		
.....		

I declare that to the best of my knowledge and belief the particulars given on this Form are correct and confirm that I will be personally liable to repay any Income Tax due as a result of incorrect information supplied by me.

Signature.

Date

For Office Use Only